

02/12

STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 03-E-0106

In the Matter of the Liquidation of
The Home Insurance Company

ORDER APPROVING FIRST AMENDMENT TO SETTLEMENT
AGREEMENT AND MUTUAL RELEASE BETWEEN LIQUIDATOR AND
CLEAVERBROOKS, INC. AND THE COCA-COLA COMPANY

In consideration of the motion of CleaverBrooks, Inc. and The Coca-Cola Company (collectively "Claimants"), which motion was not opposed by Roger A. Sevigny, Commissioner of Insurance for the State of New Hampshire, as Liquidator of The Home Insurance Company ("Liquidator"), for an order approving the First Amendment to Settlement Agreement and Mutual Release between the Liquidator and Claimants (the "Amendment"), it is hereby found and Ordered as follows:

1. The Amendment is reasonable, prudent, and preserves the best interests of the liquidation of The Home Insurance Company ("The Home") and Claimants, as policyholders of The Home;
2. The motion for approval of the Amendment is granted, and the Amendment is APPROVED; and
3. All amounts due and payable as distributions on Claimants' Class II claim in the aggregate amount of \$74,000,000.00 have been assigned and shall be payable

200 SEP 30
P 3:21

directly to Assignee, as set forth in the Amendment and the associated Assignment Agreement.

SO ORDERED this _____ day of _____, 2010.

Presiding Justice

Doc: 418576